KentReliance

IMPORTANT: Make sure you read and complete ALL sections and sign and date the application form.

Additional operator form

1. Personal information

Please complete in CAPITALS and BLACK INK

1. Title (✓) Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐
2. Forename
3. Middle name(s)
4. Surname
5. Date of birth (DD/MM/YY) ☐☐ / ☐☐ / ☐☐☐☐
6. Occupation
7. Current address

   Postcode
8. Nationality
9. Citizenship
10. Telephone numbers including area code

    Day*

    Evening*

    Mobile*

    Email*

    *It is important that we are able to contact you immediately about your account and essential updates. Please ensure we have your current email address and contact number.
11. Relationship to account holder
12. Source of funding for account opening (ie savings, sale of assets, inheritance etc)
13. Account number (if known) ☐☐☐ ☐☐☐☐☐☐☐☐ ☐☐☐

2. Withdrawal instructions

Please tick one box: ☐ One signature required ☐ All signatures required

3. How we use your personal information

We collect and use your personal data in accordance with our privacy policy which can be found at **kentreliance.co.uk/legal/privacy-policy** or can be obtained by contacting our Head Office.

In Summary:

- We may collect various types of information about you. This includes information you give us, information we collect automatically when you use our banking services online, and information we receive from third parties such as credit reference agencies and fraud prevention agencies.
- We use information held about you in order to provide our services to you, to improve and market our services, and to comply with legal and regulatory requirements (for example, anti-money laundering obligations).
- Under applicable data protection law we may not process information about you unless we have a legal basis to do so. The legal bases on which we rely to process your personal data are:
  1. Processing of your data is necessary for the performance of a contract to which you are party to or to take steps at your request prior to entering into a contract;
  2. Processing of your data is necessary for compliance with a legal obligation which we are subject to;
  3. We have obtained your consent;
  4. Processing your data is necessary to protect your vital interests or the vital interests of another person; and
  5. Processing of your data is necessary for the purposes of the legitimate interests pursued by us or by a third party, except where such interests are outweighed by your interests, fundamental rights and freedoms.
- We may share information about you with other members of the OneSavings Bank group of companies. We may also disclose your information to certain third parties such as suppliers, subcontractors, actual or potential business partners, credit reference agencies and fraud prevention agencies and other third parties we are legally required to share it with (e.g., our regulators).
- We typically store your information in the UK. In certain instances, however, your information may be transferred to jurisdictions outside of UK. If this is the case we will take all steps reasonably necessary to ensure that your information is treated securely and in accordance with our privacy policy.
- We will retain your information for the period necessary to fulfil the purposes for which the information was collected. After that, we will delete it. The period will vary depending on the purposes for which the information was collected and if the information is subject to any specific legal or regulatory requirements.
- You may have some or all of the following rights in respect of information that we hold about you: (i) request us to give you access to it; (ii) request us to rectify it, update it, or erase it; (iii) request us to restrict our using it, in certain circumstances; (iv) object to our using it, in certain circumstances; (v) withdraw your consent to our using it; (vi) data portability, in certain circumstances; (vii) opt out from our using it for direct marketing; and (viii) lodge a complaint with the Information Commissioner's Office. You may contact us using the details on our website or by contacting our Data Protection Officer directly to exercise any of these rights.
- We use appropriate technical and organisational measures to protect your information and our online banking services are provided using secure servers.

We may update our privacy policy from time to time. Any changes we may make in the future will be posted on our website and we recommend that you revisit **kentreliance.co.uk/legal/privacy-policy** from time to time to stay informed about how we use your information.

4. Consent and declaration

Please read the section below and if you agree with its contents please sign where indicated in the space below.

I confirm and declare that:

1. I have read the section "How we use your personal information".

   Please note the Savings General Terms and Conditions together with the product specific Terms and Conditions set out on the front of this application form (the Terms) is the agreement upon which we intend to rely for this account. For your own benefit and protection it is important that you read the Terms carefully before signing this application form. If you do not understand any part of the Terms, please ask a member of our staff for further help/information. By signing this form, you agree to the Terms.
2. I have received and agree to be bound by the Terms. I have also received the interest rate leaflet for savings.
3. I understand that as an Operator of this account I am not entitled to membership of the Provident Society.
4. The account holder(s) is the beneficial owner of the funds in the account. I will operate the account on behalf of and for the benefit of the account holder(s)
5. I declare that to the best of my knowledge and belief, the information I have given on this form is true and correct.
6. Please note: Kent Reliance does not send marketing material to children under 16 years of age.

1st Applicant (not required if under 7 years of age)

Signed

Date ☐☐ / ☐☐ / ☐☐☐☐

2nd Applicant (or operator of the account)

Signed

Date ☐☐ / ☐☐ / ☐☐☐☐

5. Proof of name - if the account is operated on behalf of a child

Please supply a certified copy (or original) of the child's birth certificate.

If supplying a certified copy it should be signed, dated, marked 'original seen' and bear the name, address and occupation of the certifier. It can be certified by a UK lawyer, banker, accountant, teacher, doctor, minister of religion, postmaster/sub-postmaster, authorised financial intermediary or similar professional.

We can provide literature in large print, Braille and audio. Please let us know if you require an alternative format or any additional support with managing your account. You can contact us either by phone, in writing, visiting one of our branches or by visiting kentreliance.co.uk/additional-support for more information.

Kent Reliance is a trading name of OneSavings Bank plc a company registered in England and Wales (company number 07312896).
Registered office: The Observatory, Brunel Way, Dock Road, Chatham, Kent, ME4 4AF. OneSavings Bank plc is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Firm reference number 530504).
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